

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	16388	0.29	
GIFT NIFTY	22247	0.36	
NIKKEI 225	38199	0.05	
HANGSENG	19139	0.13	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.52	0.02		
JPY /INR	0.535	0.00		
GBP/INR	104.64	0.02		
EUR/INR	90.06	0.04		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22104	0.05	
SENSEX	72776	0.25	
NIFTY BANK	47754	0.37	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	71844	-0.02
SILVER	84874	-0.01
GUARSEED	5455	1.68
CRUDE OIL	6603	0.14
NATURAL GAS	197	3.91
ALUMINIUM	233	0.04
COPPER	883	0.00
ZINC	265	0.00

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	5.36	0.85	
INFY	16.92	0.30	
DR REDDY	69.91	1.07	
HDFCBANK	55.90	0.72	
ICICIBANK	26.91	0.45	

OPENING BELL

The GIFT Nifty trends suggest a positive opening for the broader index in India, with a 0.30 percent gain or 70 points. Foreign institutional investors (FIIs) net sold Rs 4,498.92 crore shares, while domestic institutional investors (DIIs) pumped in Rs 3,562.75 crore worth shares on May 13, Rail Vikas Nigam: The company has received Letter of Acceptance from Southern Railway for provision of automatic block signaling system in Jolarpettai junction to Erode junction of Salem division in Southern Railway. DLF: The real estate major has recorded a massive 61.5 percent onyear growth in consolidated net profit at Rs 920.7 crore for quarter ended March FY24, with strong topline and operating numbers. Shriram Finance: The company said its board members have approved the sale of its housing finance subsidiary Shriram Housing Finance (SHFL) to global investor Warburg Pincus, for Rs 4,630 crore.

TOP NEWS

Advanced Enzyme slumps 6% as net profit drops in Q4 .

VA Tech Wabag soars 5% on securing repeat order worth \$49 million from Nepal.

Jupiter Life Line shares rise over 7% on strong Q4 performance .

Bulk deals : Axis Mutual Fund buys 0.76% stake in Anant Raj Industries .

Indegene shares close with over 26% gains on debut .

Sanofi India Q4 results: Net profit down 28% to Rs 136 crore .

FIIs sell shares worth Rs 4,499 crore, DIIs buy Rs 3,563 crore as Nifty, Sensex rebound.

MSCI May rejig: India's stock count may rise to 150 post review, could attract \$2 billion inflows.

Asia shares hit 15-month high as traders wait for CPI .

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